

FORMS RELATING TO LISTING

Form F

The Growth Enterprise Market (GEM)

Company Information Sheet

The Stock Exchange of Hong Kong Limited takes no responsibility for the contents of this information sheet, makes no representation as to its accuracy or completeness and expressly disclaims any liability whatsoever for any loss howsoever arising from or in reliance upon the whole or any part of the contents of this information sheet.

Company name : China LotSynergy Holdings Limited

Stock code (ordinary shares) : 8161

This information sheet contains certain particulars concerning the above company (the "Company") which is listed on the Growth Enterprise Market ("GEM") of The Stock Exchange of Hong Kong Limited (the "Exchange"). These particulars are provided for the purpose of giving information to the public with regard to the Company in compliance with the Rules Governing the Listing of Securities on the Growth Enterprise Market of The Stock Exchange of Hong Kong Limited (the "GEM Listing Rules"). They will be displayed at the GEM website on the Internet. This information sheet does not purport to be a complete summary of information relevant to the Company and/or its securities.

The information in this sheet was updated as of 6 May 2008.

A. General

Place of incorporation : Bermuda

Date of initial listing on GEM : 26 October 2001

Name of Sponsor(s) : N/A

Names of directors (please distinguish the status of the directors -Executive, Non-Executive or Independent Non-Executive)	:	<u>Executive Directors</u>	<u>Independent Non-Executive Directors</u>
		CHAN Shing	HUANG Shenglan
		LAU Ting	CHAN Ming Fai
		HOONG Cheong Thard	LI Xiaojun
		WU Jingwei	
		LIAO Yuang-whang	
		<u>Non-Executive Directors</u>	
		KARSKENS Paulus Johannes	
		Cornelis Aloysius	
		WANG Taoguang	

Name(s) of substantial shareholder(s) (as such term is defined in rule 1.01 of the GEM Listing Rules) and their respective interests in the ordinary shares and other securities of the Company	:	CHAN Shing (<i>Note</i>) 2,184,179,536 shares (29.51%) LAU Ting (<i>Note</i>) 2,184,179,536 shares (29.51%) Burwill Holdings 1,541,956,296 shares (20.83%) Limited Atlantis Investment 923,500,000 shares (12.48%) Management Limited
--	---	--

Note:

Mr. CHAN Shing and Ms. LAU Ting directly hold 341,407,092 shares and 213,155,212 shares respectively. Ms. LAU Ting is the wife of Mr. CHAN Shing. 45,280,768 shares were held by Hang Sing Overseas Limited (“Hang Sing”) which is owned as to 51% by Orient Strength Limited, a company which is wholly-owned by Mr. CHAN Shing and Ms. LAU Ting. 42,380,168 shares were held by Strong Purpose Corporation (“Strong Purpose”), a company which is wholly-owned by Mr. CHAN Shing and Ms. LAU Ting. 1,541,956,296 shares were held by Burwill Holdings Limited, which is owned as to 20.37% by Hang Sing, as to 19.06% by Strong Purpose, as to 3.42% by Mr. CHAN Shing and as to 3.34% by Ms. LAU Ting.

Name(s) of company(ies) listed on GEM or the Main Board of the Stock Exchange within the same group as the Company	:	-
---	---	---

Financial year end date	:	31 st December
-------------------------	---	---------------------------

Registered address	:	Canon’s Court, 22 Victoria Street, Hamilton HM 12, Bermuda
--------------------	---	---

Head office and principal place of business	:	Unit 3308, Office Tower, Convention Plaza, 1 Harbour Road, Wanchai, Hong Kong
--	---	--

Web-site address (if applicable)	:	www.chinalotsynergy.com
----------------------------------	---	-------------------------

Share registrar	:	Butterfield Fund Services (Bermuda) Limited (Principal share registrar) Computershare Hong Kong Investor Services Limited (Hong Kong branch share registrar)
-----------------	---	--

Auditors	:	HLB Hodgson Impey Cheng
----------	---	-------------------------

B. Business activities

(Please insert here a brief description of the business activities undertaken by the Company and its subsidiaries.)

China LotSynergy Holdings Limited and its subsidiaries (the “Group”) is principally engaged in investment, project development and the provision of technologies and equipments and consultancy services in public welfare lottery business and related sectors.

C. Ordinary shares

Number of ordinary shares in issue	:	7,402,164,000
Par value of ordinary shares in issue	:	HK\$0.0025
Board lot size (in number of shares)	:	4,000 shares
Name of other stock exchange(s) on which ordinary shares are also listed	:	N/A

D. Warrants

Stock code	:	N/A
Board lot size	:	N/A
Expiry date	:	N/A
Exercise price	:	N/A
Conversion ratio (Not applicable if the warrant is denominated in dollar value of conversion right)	:	N/A
No. of warrants outstanding	:	N/A
No. of shares falling to be issued upon the exercise of outstanding warrants	:	N/A

E. Other securities

Details of any other securities in issue.

(i.e. other than the ordinary shares described in C above and warrants described in D above but including options granted to executives and/or employees).

1. Number of shares under the share options granted and outstanding: 313,400,000 shares
2. An unsecured zero coupon convertible note due 2015 with a principal amount of HK\$550,000,000 convertible into shares of the Company at the initial conversion price of HK\$0.955 per share (subject to adjustment).

(Please include details of stock code if listed on GEM or the Main Board or the name of any other stock exchange(s) on which such securities are listed).

If there are any debt securities in issue that are guaranteed, please indicate name of guarantor.
N/A

Responsibility statement

The directors of the Company (the "Directors") as at the date hereof hereby collectively and individually accept full responsibility for the accuracy of the information contained in this information sheet (the "Information") and confirm, having made all reasonable inquiries, that to the best of their knowledge and belief the Information is accurate and complete in all material respects and not misleading and that there are no other matters the omission of which would make any Information inaccurate or misleading.

The Directors also collectively and individually accept full responsibility for submitting a revised information sheet, as soon as reasonably practicable after any particulars on the form previously published cease to be accurate.

The Directors acknowledge that the Stock Exchange has no responsibility whatsoever with regard to the Information and undertake to indemnify the Exchange against all liability incurred and all losses suffered by the Exchange in connection with or relating to the Information.

Signed:

CHAN Shing

LAU Ting

HOONG Cheong Thard

WU Jingwei

LIAO Yuang-whang

Paulus Johannes Cornelis
Aloysius KARSKENS

WANG Taoguang

HUANG Shenglan

CHAN Ming Fai

LI Xiaojun